

MyPortfolio+



My Portfolio+ allows you to stay connected to your National Bank Correspondent Network accounts by giving you direct, secure access to your portfolio online.

- > Accessible 24/7 at <https://www.my-portfolio.ca/pcis/login.jsp>
- > View account balances, holdings and a history of transactions
- > Available in both English and French
- > Register for access (or reset your password) directly online*
- > Accessible from mobile devices including smartphones and tablets
- > Dedicated bilingual technical support available (8:00 AM – 8:00 PM EST)

* For holders of an individual personal account, and primary holders on a joint account

Quotes & Markets

- > Current market information and news
- > Stock quotes and analysis tools
- > View information on equities, options, mutual funds and fixed income

Tools

- > Build custom watch-lists for quotes
- > Create and monitor a virtual portfolio
- > Use the RRSP Calculator for contribution and retirement planning

Electronic Documents

Register to view, download, or print your account statements and trade confirmations (if available) from the MyPortfolio+ portal.

- > Receive notifications by email when a new document is available online
- > Search for documents by date, account, transaction type and more
- > Historical documents accessible for a period of 7 years
- > Update your document delivery preferences online at any time



Register online, or contact your Portfolio Manager/Investment Advisor to request access
For Technical Support (8:00 am - 8:00 pm EST) please call 1-855-844-0172